

**Equanimity Partners/Weightless Solutions
Client Application**

IDENTIFYING INFORMATION:

Full Name _____ Today's Date _____
Male _____ Female _____ Transgendered _____ Date of Birth _____ Age _____
Home Address _____
City _____ State _____ Zip Code _____ Home Telephone _____
Is it OK to contact you at home? _____ OK to leave a message? _____ Special instructions? _____

How did you learn about the services provided by Equanimity Partners/Weightless Solutions? _____

OCCUPATION/EMPLOYMENT INFORMATION:

Check all that apply: employed retired disabled student homemaker unemployed
If/When employed, what type of work do you do? _____
Current employer is: _____ Years on Current Job: _____
Business Phone _____ Is it OK to contact you at work? yes no
OK to leave a message? yes no Special calling instructions? _____

Are you currently having difficulties on the job because of: emotional problems? Or substance abuse? (Check if yes)
Have you ever had difficulties at work because of: emotional problems? Or substance abuse? (Check if yes)
If yes to any of the above, please explain: _____

Ever in Military Service: yes no Currently in military? yes no Branch: _____
If you served in combat, when did you serve? _____
Type of discharge: _____ Reason for discharge: _____

MARITAL STATUS:

Marital/relationship status (Check one) Married; Live with partner (check if same ___ or opposite ___ sex);
 Single; Separated/Divorced; Widowed; or Other: _____

If previously married, please provide dates of marriage(s): _____

Number of years currently married: _____

Are you experiencing any problems/stresses in your current marriage/relationship? yes no

Did you experience any problems/stresses in your previous marriage/relationship? yes no

Comments regarding stresses in current or previous marriage(s)/relationship(s): _____

If you have had serious relationship problems in the past, what do you think caused those problems? _____

EDUCATION:

Last grade completed in school/college is/was : _____ Degree: _____
Are you currently enrolled in school? yes no Major/focus: _____
Do you have any special training, skills, or certification? (list): _____
Do you have any problems reading or writing? yes no
Do you have any difficulty understanding (check any that apply): spoken instructions
 written instructions
 demonstrated instructions

How do you learn best? _____
What was school like for you? _____
Describe any difficulties or problems you had/have in school: _____

REASON FOR SEEKING TREATMENT

Please briefly describe the problems you are experiencing. A therapist will discuss this in more detail with you shortly.

What has happened to cause you to seek help NOW? _____

What do you hope to be able to do or achieve as a result of treatment? That is, how would you know the problem is resolved? _____

What do you consider to be the other stresses in your life? _____

HISTORY OF THE PROBLEM:

When did you first start experiencing the problem(s) that bring you to the clinic today? _____
How often does the problem occur? _____
How long does it last? _____

Do you currently have thoughts of harming yourself? yes no
Do you currently have thoughts of wishing you were dead? yes no
Do you currently have urges to hurt, harm, or kill someone else? yes no If yes, whom? _____
Have you **ever** seriously considered suicide or felt like harming someone else? yes no If yes, please explain: _____

Do you have any problem with any of the following: overspending food bingeing intentional vomiting
 yelling/threatening risk taking/endangering self or others hitting, shoving, choking, or hurting others self-injury
 throwing or breaking things stealing internet overuse or misuse gambling sexual feelings/behaviors

Have you ever had previous therapy/counseling of any kind? yes no If yes, when and for how long? _____

What concerns did you address in previous therapy? _____

Have you ever been hospitalized for emotional problems? yes no Substance abuse problems? yes no

If yes to either of the above, when, where, and for how long were you hospitalized? _____

Were any of your previous treatment experiences helpful? yes no Please explain how you benefited or did not benefit from previous treatment: _____

What medication(s), if any, have you found helpful in managing your emotional problems? _____

Have you had any experience with self-help support groups? yes no

If yes, please explain when, which ones, and whether or not you found them helpful: _____

SUBSTANCE USE HISTORY:

Have you ever experienced a problem with alcohol, drugs, or prescription medications? yes no

If yes, please explain: _____

Have you ever been treated for problems with alcohol, drugs, or abuse or prescription medications? yes no

If yes, please explain: _____

Has anyone (family, doctors, friends, coworkers, bosses, etc.) ever expressed concern that you might have a problem with alcohol or drugs? yes no If, yes, please explain: _____

Have you had any problems related to use of alcohol/drugs in the past year? yes no If, yes, please explain: _____

Has drinking or drug use ever caused you problems in the following areas (check if yes): family school

employment legal emotional social financial behavior physical health

other, please describe: _____

FAMILY BACKGROUND:

PLEASE CHECK THIS BOX IF YOU HAVE NO CHILDREN:

<u>Names of Children</u>	<u>Living with you?</u>	<u>Age</u>	<u>Grade</u>	<u>School</u>
1. _____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	_____	_____
2. _____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	_____	_____
3. _____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	_____	_____
4. _____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	_____	_____
5. _____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	_____	_____

Other than any children already indicated above, who lives in your household? _____

Please describe your relationships with other family members:

<u>Relationship</u>	<u>Living?</u>	<u>Frequency of contact?</u>	<u>Describe quality of relationship</u>
Father	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____
Mother	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____
Step-father	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____
Step-mother	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____
Spouse/partner	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____
Sister(s)	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____
Brother(s)	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____
Other _____	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> n/a	_____	_____

Whom were you raised by? _____ Were you adopted? yes no

Please list the age and sex for each of your brothers/sisters (including those deceased, and please indicate if any are step-siblings): _____

What family member(s) are you closest to now? _____

As you were growing up, what adult(s) stood out as people you could really trust? _____

Check the statement(s) below that describe the type of family you grew up in:

- overly close family no “breathing room” everyone was in everyone else’s business
- no privacy boundaries not respected Comfortably close family loving
- shared many positive experiences supportive distant, everyone did their own thing
- not much time spent together not a lot of support angry, lots of fighting/hostility
- verbal abuse and conflicts violence frightening scared to make mistakes
- other descriptors: _____

Have any close biological relatives ever had any emotional problems or substance abuse? yes no
 If yes, please explain: _____

Has any one in your family ever attempted or committed suicide? yes no

RACE/ETHNICITY

	Self	Spouse
European-American	_____	_____
African-American	_____	_____
Hispanic-American	_____	_____
Native-American	_____	_____
Asian-American	_____	_____
Other _____	_____	_____

RELIGIOUS AFFILIATION

	Self	Spouse
Catholic	_____	_____
Jewish	_____	_____
Muslim	_____	_____
Protestant	_____	_____
Non-Denominational	_____	_____
Eastern (e.g., Hindu, Buddhist)	_____	_____
Other _____	_____	_____

INCOME INFORMATION

Approximate household income last year (gross) _____

IN CASE OF EMERGENCY, PLEASE NOTIFY:

Name: _____ Relationship _____

Address _____
(Street, Apt #) (City) (State) (Zip Code)

Telephone # Daytime _____ Evening _____
Cell Phone _____

HEALTH/MEDICAL INFORMATION:

<u>Physician</u>	<u>Address & Telephone #</u>	<u>Approx Date of last visit</u>
_____	_____	_____
_____	_____	_____

Please list significant medical problems/conditions, and indicate if you are receiving treatment for them: _____

Do any of these problems affect your everyday life? yes no If yes, how so? _____

Briefly describe any surgeries or hospitalizations for serious illness or injuries (What, where, when, etc.): _____

Have you ever had a serious head injury? yes no If so, describe: _____

Are you allergic to any medications? yes no If yes, which one(s): _____

List all medications that you currently use:

Medication(s) _____
Dosage (amount and times per day) _____
Reason(s) _____

Please list any “alternative” therapies/treatments you are currently using and the reason for each: _____

Have you ever had or do you now have a problem with any of the following? **Please make a check mark on any line to indicate a problem that you have EVER had, and circle it as well, if you are CURRENTLY experiencing it.**

General

_____ Recent Fever/Chills	_____ Diabetes	_____ Cigarette Smoking
_____ Chronic Fatigue	_____ Cancer	_____ Other Tobacco Use
_____ Frequent or Terrifying Nightmares	_____ Drug Reaction	_____ Alcohol Use
_____ Night Sweats	_____ Emotional Problems	_____ Drug Use
_____ Insomnia or Sleep Problems	_____ Allergies	_____ Suicide Attempt(s)
_____ Chronic Pain	_____ Exposure to Trauma (Type: _____)	

Gastrointestinal/Hepatic/Endocrine

_____ Nausea	_____ Hepatitis	_____ Weight Loss/Gain
_____ Gastritis	_____ Constipation	_____ Change in Appetite

Clinic ID _____

- _____ Ulcers
- _____ Vomiting Blood
- _____ Pancreatitis
- _____ Gallbladder/Stones
- _____ Jaundice

- _____ Diarrhea
- _____ Colitis
- _____ Rectal Bleeding
- _____ Hemorrhoids
- _____ Liver Problems

- _____ Anemia
- _____ Thyroid Problems
- _____ Always Thirsty
- _____ Swollen Glands
- _____ Low Blood Sugar

Musculoskeletal

- _____ Broken Bones
- _____ Bad Back
- _____ Herniated Disk
- _____ Muscle Weakness
- _____ Joint Pain
- _____ Arthritis
- _____ Gout

Cardiovascular

- _____ Angina
- _____ Fainting
- _____ Lightheadedness
- _____ Irregular Heart Beat
- _____ High/Low Blood Pressure
- _____ Rheumatic Fever
- _____ Heart Valve Problems

Pulmonary

- _____ Chest Pains/Pressure
- _____ Shortness of Breath
- _____ Cough
- _____ Wheezing/Asthma
- _____ Coughing Blood
- _____ Tuberculosis
- _____ Pneumonia

Neurological

- _____ Headaches
- _____ Migraines
- _____ Skull Fracture
- _____ Epilepsy
- _____ Stroke
- _____ Paralysis
- _____ History of Head Injury
- _____ Double Vision
- _____ Memory Loss
- _____ Unsteady Gait

Urinary/Genital

- _____ Frequent Urination
- _____ Burning on Urination
- _____ Weak Urinary System
- _____ Incontinence
- _____ Urinary Tract Infection
- _____ Blood in Urine
- _____ Kidney Infection
- _____ Penis/Vaginal Discharge
- _____ Menstrual Difficulties
- _____ Sexual Difficulties
- _____ STD

Skin/Sensory Systems

- _____ Sores/Abscesses
- _____ Skin Rash
- _____ Eye Trouble
- _____ Hearing Loss
- _____ Ringing in Ears
- _____ Perforated Septum
- _____ Nose Bleeds
- _____ Gum Bleeding
- _____ Mouth Sores
- _____ Difficulty Swallowing

CLIENT PLEASE DO NOT WRITE BELOW

Clinician Review/Summary _____

Reviewing Clinician's Signature Date

Supervisor's Signature Date

Reviewing Clinician PLEASE PRINT NAME